OBFS Operations Manual Proposed Outline, DRAFT – 9/22/00

Administration

- A. Nature of the FSML
- B. Nature of the Directorship
- C. Organization Chart
- D. Relationship With Sponsoring Institution
- E. Staffing
- F. Consortia and Other Formal Associations
- G. Insurance and Liability
- H. Legal Issues
- I. Administrative Policies
 - . Safety... Liabilitis.

II. Facilities

- A. Housing
- B. Education and Training Facilities
- C. Research Facilities
- D. Public Facilities
- E. Food Service Facilities
- F. Support Facilities
- G. Facility Policies
- H. Operations and Maintenance
- Facility Construction

III. Programs

- A. Research
 - Visiting Scientists
 - 2. Sponsored (In-House) Research
 - 3. Research Policies
- B. Education
 - 1. Undergraduate Education
 - 2. Graduate Education
 - 3. Research Training
 - 4. PreK-12 Education
 - 5. Informal Education
 - 6. Education Policies

IV. Finances

- A. Budgets
 - 1. Cost Analysis
 - 2. Cost Recovery (Setting Fees)
 - 3. Software and Other Budgeting Tools
- B. Financial Reports
- C. Financial Policies
- D. Endowments
- E. Funding Sources

V. Planning

- A. Master or Academic Plan
- B. Business or Financial Plan
- C. Strategic Plan
- D. Construction Planning Process

Appendices

Lists:

Sample Policies:

Cross-Reference Key to Identify FSML Sources of Examples: